



donors connecting with other donors for education, community building and peer support

Simple Giving Plan Template

Why not take half an hour to draft a giving plan today? It will help you say “no” with confidence to requests that don’t fit your priorities, and thus say “yes” with clarity to the right opportunities. Chances are, you’ll feel more effective as a giver and enjoy your giving more.

Giving Plan for time period: _____

What’s my guiding vision? In my lifetime, I want to make a difference in...

How much will I give:

Money:

Time:

Which talents:

I determine how much to give by...

To what will I give? Overall focus areas:

1.

2.

3.

Other considerations (geography, strategy, relationships...)

By what process will I give?

Who else is involved:

When will I give:

Through which charitable vehicles:

Other:

Bolder Giving is a national, nonprofit educational initiative that inspires and supports people to give at their full lifetime potential toward a just and sustainable world. We seek nothing less than to transform the collective culture of giving and expand philanthropic giving.

We do this by collecting and sharing the inspirational stories of people who give way beyond the norm, and by offering tools that help people step up to our motto of “give more, **risk more**, and inspire more.” We celebrate outrageous generosity, and offer encouragement to those who want to be enthusiastic givers.

For more information on developing your Simple Giving Plan,
please feel free to contact us:

Bolder Giving

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